



Converting work into wealth.

The MergerTech Difference

Top domain expertise

- Intense focus on small and medium technology companies
- Each banker has over 10 years tech M&A experience

Global buyer knowledge

- Relationships with over 1200 buyers

For companies selling or raising capital

- Efficient and fast process (<120 days)
- Best financial value and terms
- Greatest certainty of close

The choice for technology and technology-enabled companies

- IT software, solutions, and services
- Consulting and ERP firms
- Mobile development & wireless
- Solutions providers & integrators
- Outsourcing & managed service providers
- Internet & digital media

The investment bankers for companies like yours.

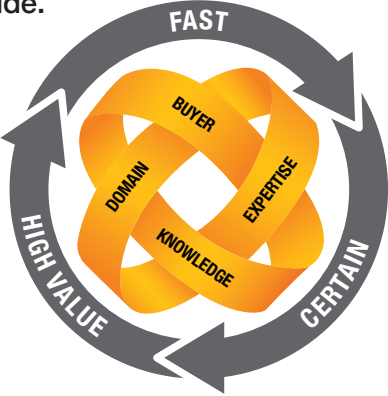
MergerTech’s mission is to enable small and medium-sized technology companies to realize the value of their business. As the only investment banking firm exclusively focused on this space, we apply our deep domain expertise and global knowledge of buyers to deliver three key values: fast introduction to buyers, best terms and value, and greatest certainty of deal closure.

Personal experience building and selling technology companies.

MergerTech investment bankers have decades of experience in technology solutions and services businesses. We have founded, grown and sold technology companies ourselves, so we speak your language and recognize your company’s best selling points. It’s no wonder we’ve completed over 100 engagements with buyers and sellers across the globe.

Trusted relationships with buyers worldwide.

MergerTech maintains relationships with over twelve hundred qualified buyers worldwide who understand our expertise in technology mergers and acquisitions and trust us to recommend qualified candidates. Our investment bankers also use our proprietary MergerTech Exchange tool to quickly match available companies with interested buyers. In a matter of days, not months or quarters, you can begin talking with buyers looking to invest in or acquire your business.



Helping sellers convert work into wealth.

MergerTech leaders have expertise in all aspects of technology investment banking, including mergers and acquisitions, capital raises for growth or recapitalization, and a spectrum of advisory services. Step by step, we help you prepare and present your company for the best possible outcome. As a result, you move quickly past preparing for a sale and get down to negotiating a sale with multiple buyers.

MergerTech is the fastest, surest way to convert your work into wealth.
Talk to us today at 925-215-2770, info@mergertech.com or visit www.mergertech.com.