

M&A Forum Client Completes Transaction With Leading Solution Provider

April 10, 2009- - San Ramon, CA: ASI System Integration, (www.asisystem.com), a leading New York City-based solution and services provider, has acquired certain assets of JDM Infrastructure LLC (www.jdmi.net), a Chicago-based solution provider. The transaction was facilitated by the M&A Forum LLC (<http://www.ma-forum.com>), an M&A service exclusively designed for buyers and sellers of IT solutions and services companies.

“The M&A Forum continues to provide professional advisory services in the IT sector, as demonstrated by bringing these companies together,” said Patricia Wegner, president of M&A Forum LLC. “The M&A Forum enables IT solutions and services companies to cost-effectively search, connect and initiate a transaction. Our advisory services are efficient, timely and confidential; protecting the identities of the parties throughout the process.”

“JDMi was an ideal company for us, offering ASI a solid mid-market customer base and presence in metro Chicago, one of the largest markets in the country. This acquisition will play a key role in our growth strategy and we are very excited about offering JDMi customers ASI’s wide range of services and solutions,” stated Sonny Chabra, CEO of ASI.

“Our goal in engaging with M&A Forum was to find the right buyer for our business,” said John Marks, CEO of JDMi. “The Forum made the process easy and secure. Most importantly, we benefitted greatly from the deep expertise of the Forum team and their exclusive focus on the IT sector.”

“There are tremendous synergies between ASI and JDMi and the combined resources of the two organizations will offer the JDMi customers a broader array of services and solutions, as well as the benefits of working with a Minority Business Enterprise (MBE),” said John Marks. “ASI will extend its reach to JDMi customers across the U.S. and benefit from our robust procurement tools to support their operation’s requirements.”

The acquisition was completed, March 31, 2009. The terms of the deal are undisclosed.

About M&A Forum LLC

M&A Forum LLC is a leading M&A service that facilitates mergers and acquisitions for Information Technology (IT) services, solutions, software and outsourcing companies - the only on-line resource exclusively dedicated to the IT sector. M&A Forum is designed to match buyers and sellers, provide managed introductions and support sellers as they market their companies. The Forum is a cost-effective, confidential and dynamic service which levels the playing field and allows IT businesses of all sizes to find each other and accomplish their M&A goals. Based in the San Francisco Bay area, M&A Forum provides services to buyers, sellers and intermediaries worldwide. For more information regarding buying or selling an IT company, visit: www.ma-forum.com, email: info@ma-forum.com or call 925-215-2770.

About JDM Infrastructure LLC

JDM Infrastructure LLC was founded in 2002 as a value-added reseller. It provides a broad range of name brand IT products and selected services to commercial customers across the US, as well as education, state and local government organizations. A consistent member of the VARBusiness 500 since 2004, JDMi has served over 2,000 customers nationwide. The company is based in Chicago and has offices in Indiana and New Jersey. For more information, visit www.jdmi.net.

About ASI System Integration

ASI System Integration has over three decades of combined industry experience providing Information Technology Solutions built on innovation, expertise, independence, and flexibility. A certified minority-owned business enterprise (MBE), ASI delivers quality Technology Solutions and Professional Outsourcing Services tailored to meet the specific requirements of its clients and partners, including leaders in Fortune 2000 companies, financial institutions, insurance companies, real estate firms, legal firms, health institutions, universities, original equipment manufacturers, global system integrators, and equipment resellers. The company is headquartered in New York City and offers the complete breadth of distributed IT solutions, including IT Consulting, Enterprise Computing, End-User Computing, Managed Print Solutions, Network Services, and Cross-Functional Services. For further information, please visit www.asisystem.com.

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